

LEXINGTON PRECISION CORPORATION

FORECAST OF CASH RECEIPTS, CASH DISBURSEMENTS, AND NET SALES FROM MAY 11 THROUGH AUGUST 21, 2009
(in thousands of dollars)

	Week Ended															
	15-May	22-May	29-May	5-Jun	12-Jun	19-Jun	26-Jun	3-Jul	10-Jul	17-Jul	24-Jul	31-Jul	7-Aug	14-Aug	21-Aug	
Cash receipts	1,124	1,378	1,577	1,592	1,254	1,239	1,257	1,265	950	1,184	1,184	1,284	1,131	1,230	1,215	
Cash disbursements:																
Debt service:																
CapitalSource principal	-	-	-	269	-	-	-	269	-	-	-	-	269	-	-	-
CapitalSource interest	-	-	-	145	-	-	-	145	-	-	-	-	145	-	-	-
CapitalSource miscellaneous fees	-	-	-	8	-	-	-	8	-	-	-	-	8	-	-	-
DIP Interest and fees	-	-	-	34	-	-	-	34	-	-	-	-	34	-	-	-
Lubin, Delano & Co.	-	-	-	-	-	-	-	203	-	-	-	-	-	-	-	-
Payroll and payroll taxes	525	178	461	468	498	211	176	435	135	478	209	485	241	524	249	
Retirement & Savings Plan 401(k)	30	9	30	9	9	30	9	30	9	30	9	30	11	43	11	
Group Medical Care Plan administrative fees	12	-	-	-	-	12	-	-	12	-	-	-	-	12	-	-
Reorganization professional fees and expenses	159	259	159	139	139	139	139	97	97	97	97	97	109	109	109	
DIP legal counsel	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ordinary course professionals	-	48	8	24	-	-	8	8	-	-	-	8	13	-	8	
Vendors - check disbursements (excluding Dow & Wacker):																
Dow Corning	5	27	22	10	7	6	7	6	7	6	2	7	8	7	23	
Wacker Silicones	170	141	15	130	161	8	98	90	110	86	86	86	26	96	103	
All other excluding capital expenditures	484	516	453	475	344	437	437	484	527	705	511	424	893	531	583	
Capital expenditures	11	11	11	11	15	15	15	15	16	31	16	16	31	9	39	
State of Ohio BWC and UMR health disbursements	39	39	39	138	39	39	39	39	39	39	39	39	39	39	39	
Commercial Traffic	11	11	11	11	11	11	11	11	10	10	12	12	12	12	15	
Disbursements (receipts) related to the Rock Hill fire	-	-	-	(200)	-	-	-	-	75	(75)	-	-	-	76	-	
Total cash disbursed	1,446	1,239	1,209	1,671	1,223	908	939	1,874	1,025	1,419	981	1,204	1,839	1,458	1,179	
Net cash received (used)	(322)	139	368	(79)	31	331	318	(609)	(75)	(235)	203	80	(708)	(228)	36	
Cumulative net cash received (used)	(322)	(183)	185	106	137	468	786	177	102	(133)	70	150	(558)	(786)	(750)	
Ending FirstMerit cash balance from prior period	329	329	329	329	329	329	329	329	329	329	329	329	329	329	329	
DIP loan proceeds and interest thereon	2,347	2,347	2,347	2,347	2,347	2,347	2,347	2,347	2,347	2,347	2,347	2,347	2,347	2,347	2,347	
Net cash available	<u>2,354</u>	<u>2,493</u>	<u>2,861</u>	<u>2,782</u>	<u>2,813</u>	<u>3,144</u>	<u>3,462</u>	<u>2,853</u>	<u>2,778</u>	<u>2,543</u>	<u>2,746</u>	<u>2,826</u>	<u>2,118</u>	<u>1,890</u>	<u>1,926</u>	
Net sales (based on date shipped)	1,117	1,254	1,098	1,174	1,178	1,296	1,328	554	1,034	1,119	1,212	1,213	1,519	1,519	1,633	
Net cumulative sales	<u>1,117</u>	<u>2,371</u>	<u>3,469</u>	<u>4,643</u>	<u>5,821</u>	<u>7,117</u>	<u>8,445</u>	<u>8,999</u>	<u>10,033</u>	<u>11,152</u>	<u>12,364</u>	<u>13,577</u>	<u>15,096</u>	<u>16,615</u>	<u>18,248</u>	